



GREATEK

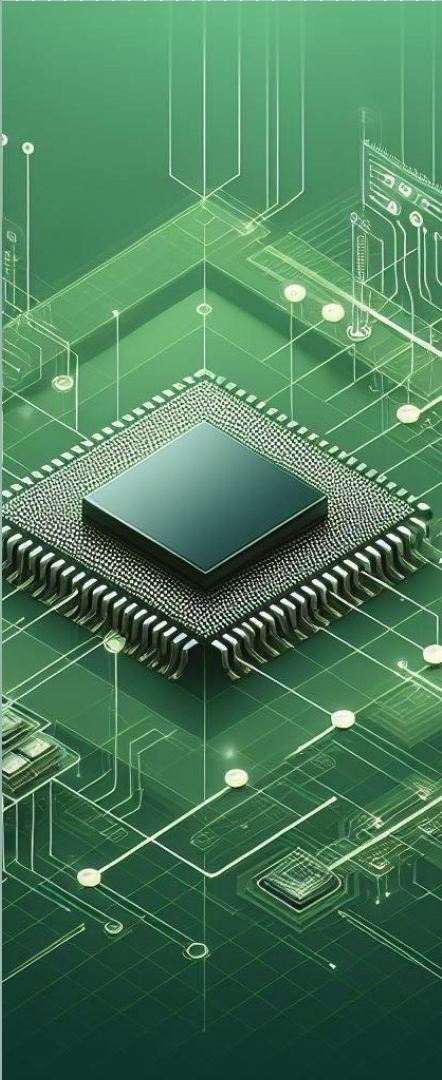
超豐電子股份有限公司 2025年度法人說明會

Jan. 27, 2026



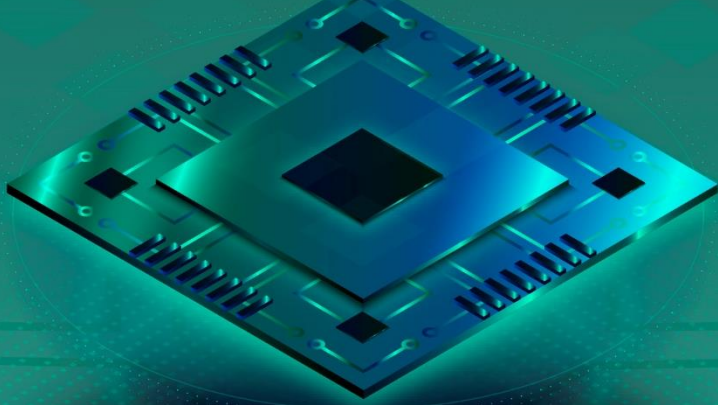
www.greatek.com.tw

2441.TW
Greatek Electronics Inc



免責聲明

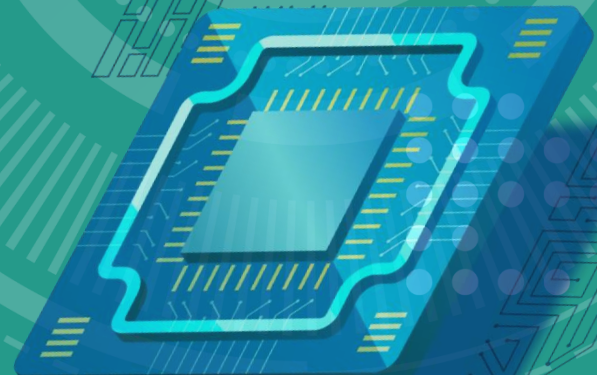
本次法說會所提供之簡報內容包括對於未來狀況之預測及評估，這些關於未來狀況之陳述乃基於公司目前可得資料所做的預測，涉及風險及不確定性，並可能發生實際結果與預期狀況有重大差異的情形，提醒各位不要過度依賴這些資訊，另除非法律要求，本公司將不負責更新或公告這些預測的結果。



Agenda

NO	議程	主講人	
1	超豐 2025 財務狀況	林美玲	超豐財務長暨發言人
2	超豐 2025 營運概況與1H26展望	紀有章	超豐總經理
3	Q&A	謝永達董事長 / 紀有章 / 林美玲	

1. 2025年度財務狀況



2025 年下半年度合併綜合損益表

(NTD M)

Account	2H25	%	1H25	%	2025
營業收入	8,546	100.0%	8,218	100.0%	16,764
營業毛利	1,632	19.1%	1,754	21.3%	3,386
營業費用	361	4.2%	313	3.8%	674
營業淨利	1,271	14.9%	1,441	17.5%	2,712
營業外收入及支出	356	4.2%	-91	-1.1%	265
稅前淨利	1,627	19.1%	1,350	16.4%	2,977
所得稅費用	245	2.9%	283	3.4%	528
本期淨利	1,382	16.2%	1,067	13.0%	2,449
淨利歸屬母公司業主	1,382	16.2%	1,067	13.0%	2,449
淨利歸屬非控制權益	-	-	-	-	-
每股盈餘(NT\$)	2.43		1.88		4.31

註: 1. 2025財務報告尚未經會計師查核。

2. 2025年與2024年底的流通在外股數為568,846K。

2025年下半年度合併綜合損益表與去年同期比較

(NTD M)

Account	2H25	%	2H24	%	YoY %
營業收入	8,546	100.0%	7,747	100.0%	10.3%
營業毛利	1,632	19.1%	1,670	21.6%	-2.5%ppts
營業費用	361	4.2%	315	4.1%	14.6%
營業淨利	1,271	14.9%	1,355	17.5%	-2.6%ppts
營業外收入及支出	356	4.2%	176	2.3%	102.3%
稅前淨利	1,627	19.1%	1,531	19.8%	-0.7%ppts
所得稅費用	245	2.9%	280	3.6%	-12.5%
本期淨利	1,382	16.2%	1,251	16.2%	10.5%
淨利歸屬母公司業主	1,382	16.2%	1,251	16.2%	10.5%
淨利歸屬非控制權益	-	-	-	-	-
每股盈餘(NT\$)	2.43		2.20		10.5%

註: 1. 2025財務報告尚未經會計師查核。

2. 2025年與2024年底的流通在外股數為568,846K。

2025年度合併綜合損益表與去年同期比較

(NTD M)

Account	2025	%	2024	%	YoY %
營業收入	16,764	100.0%	15,213	100.0%	10.2%
營業毛利	3,386	20.2%	3,357	22.1%	-1.9%ppts
營業費用	674	4.0%	626	4.1%	7.7%
營業淨利	2,712	16.2%	2,731	18.0%	-1.8%ppts
營業外收入及支出	265	1.6%	370	2.4%	-28.4%
稅前淨利	2,977	17.8%	3,101	20.4%	-2.6%ppts
所得稅費用	528	3.1%	605	4.0%	-12.7%
本期淨利	2,449	14.7%	2,496	16.4%	-1.8%
淨利歸屬母公司業主	2,449	14.7%	2,496	16.4%	-1.8%
淨利歸屬非控制權益	-	-	-	-	-
每股盈餘(NT\$)	4.31		4.39		-1.8%

註: 1. 2025財務報告尚未經會計師查核。

2. 2025年與2024年底的流通在外股數為568,846K。

合併資產負債 12/31/2025

(NTD M)

Account	Amount	%
流動資產合計	11,475	40.9%
- 現金及約當現金	5,901	21.1%
非流動資產合計	16,554	59.1%
資產總計	28,029	100.0%
流動負債	3,589	12.8%
非流動負債	286	1.0%
負債合計	3,875	13.8%
歸屬於本公司業主之權益	24,152	86.2%
非控制權益	2	0%
權益合計	24,154	86.2%
負債及權益總計	28,029	100.0%

註: 1. 2025/12/31每股淨值NT\$42.46元.

2. 2025財務報告尚未經會計師查核.

3. 2025/12/31流通在外股數為568,846K .

2. 2025年度營運概況



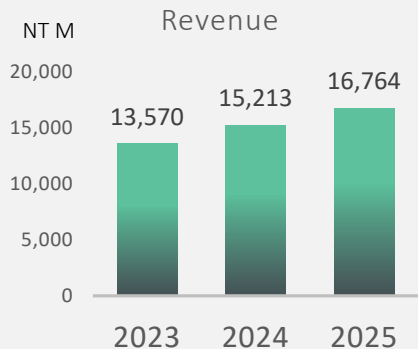
2025年度營運成果

2025

YoY +10.2%

\$16.76B

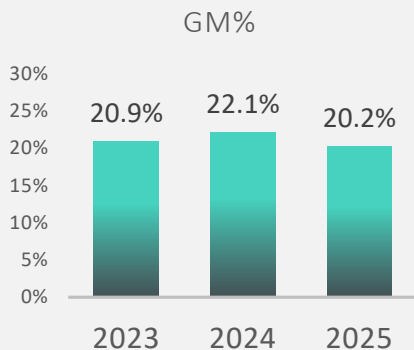
營業收入



20.2%

毛利率%

YoY -1.9 pts



\$4.31

EPS

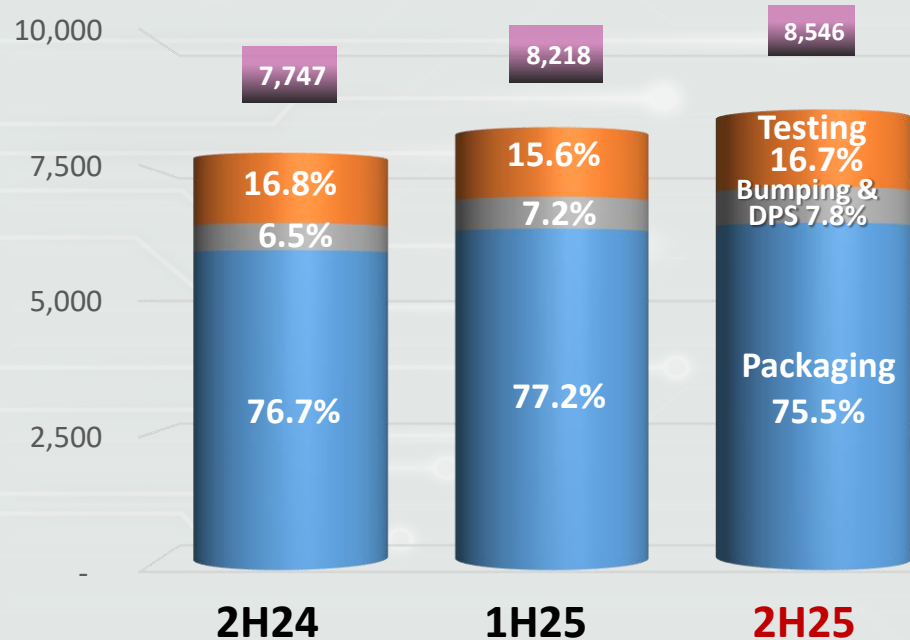
YoY -1.8%



- 2025 年營業收入達16.76B 較去年度成長10.2%。

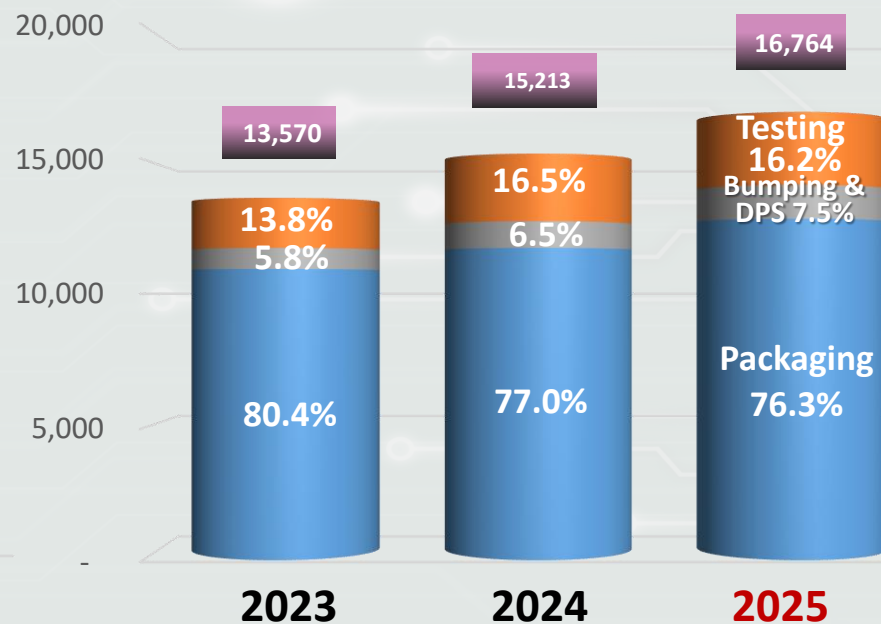
2H25 & 2025 營收分析-依服務項目別

(NTD M)



■ Packaging ■ Bumping & DPS ■ Testing Total Revenue

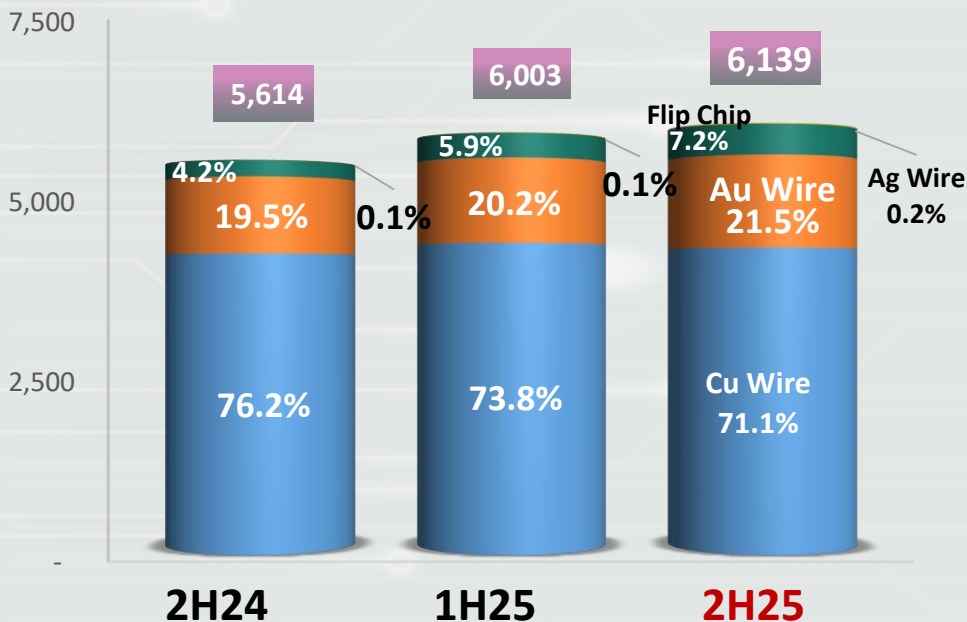
(NTD M)



■ Packaging ■ Bumping & DPS ■ Testing Total Revenue

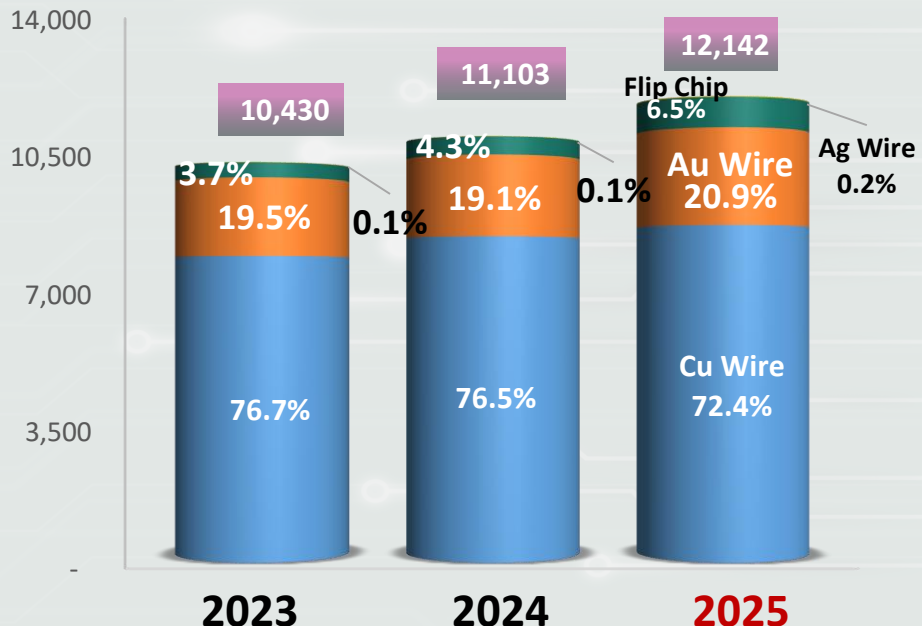
2H25 & 2025 營收分析-依封裝製程

(NTD M)



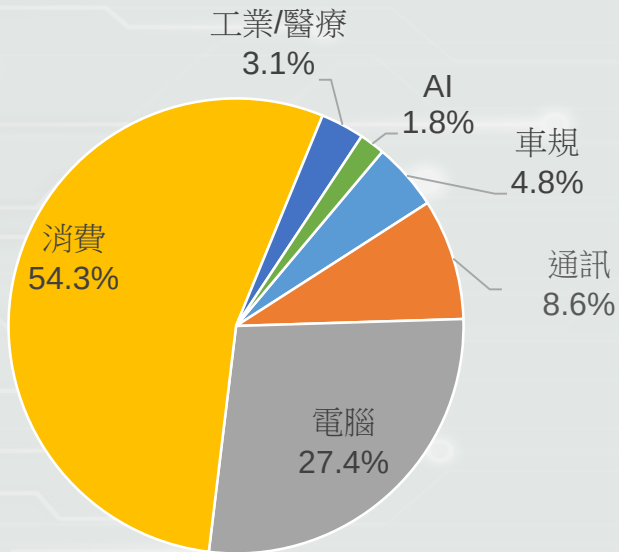
■ Cu Wire ■ Au Wire ■ Flip Chip ■ Ag Wire ■ Total Revenue

(NTD M)

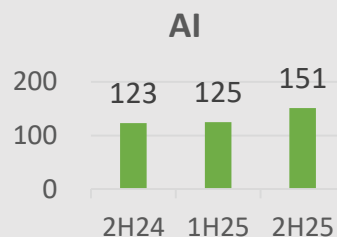
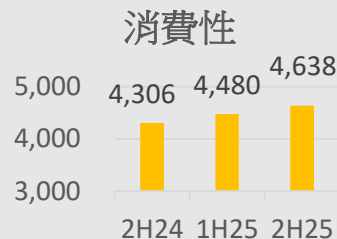
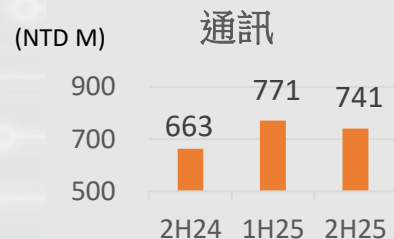
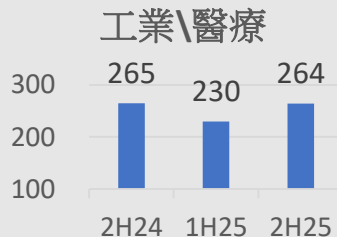
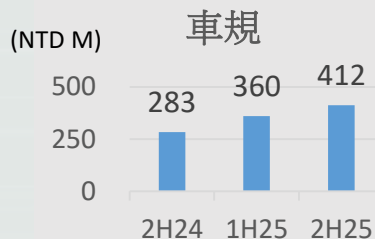


■ Cu Wire ■ Au Wire ■ Flip Chip ■ Ag Wire ■ Total Revenue

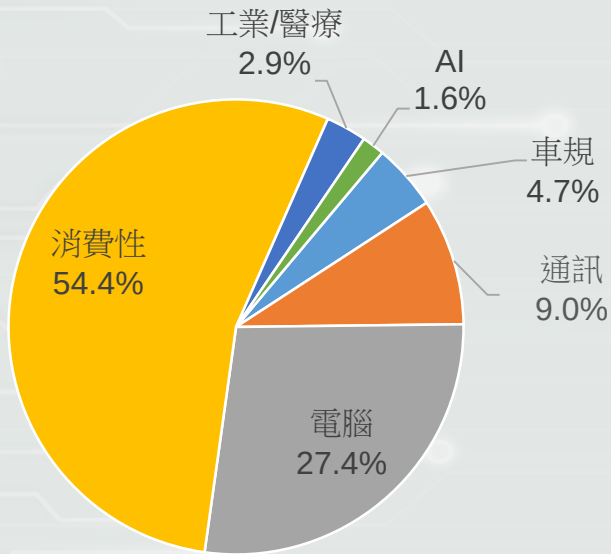
2H25合併營收分析-by 終端市場



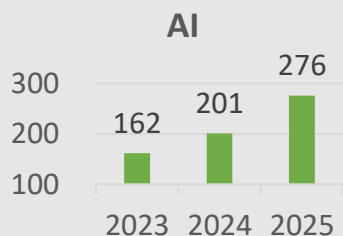
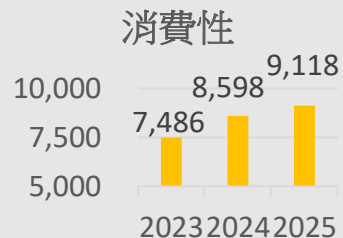
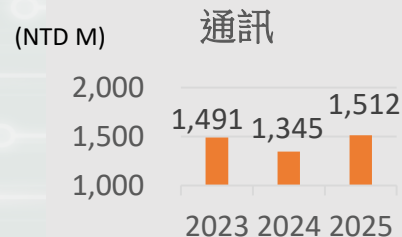
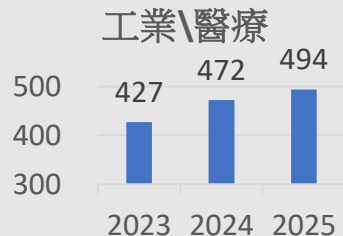
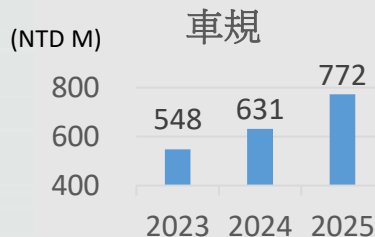
- 1.車規 (ex:EV ,ADAS, video...)
- 2.通訊 (ex:Mobile, Networking, Wireless, AR ,VR)
- 3.電腦 (ex:PC, Server, HPC , cloud)
- 4.消費性 (ex: TV, IOT , games, camera, PDA,Smart home)
- 5.工業/醫療 (ex: Automation, Medical, Power Management)
- 6.人工智慧(AI)



2025合併營收分析-by 終端市場

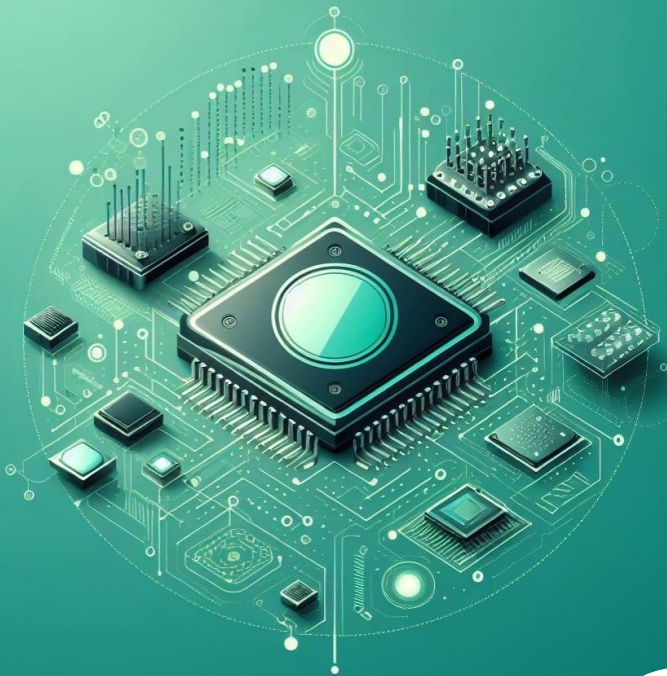


- 1.車規 (ex:EV ,ADAS, video...)
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2025年下半年度營運概況

- ◆ AI / Data Center 封測需求持續增溫，晶圓測試和 Flip-Chip 訂單強勁。
Demand for AI and Data Center assembly and test continues to strengthen, driving robust orders for wafer testing and flip-chip packaging.
- ◆ 記憶體需求強勁，Nor Flash 及 PMIC for SSD 投單增加。
Memory demand remains strong, with increasing order placements for NOR Flash and PMICs used in SSD applications.



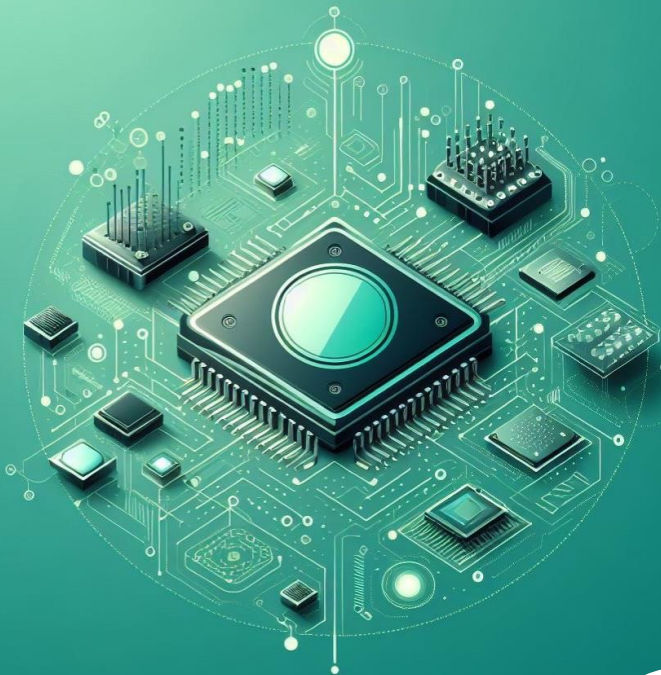
2025年下半年度營運概況

- ◆ PC / NB / 穿戴裝置 / IoT需求維持不墜，網通 / MCU產品需求略顯疲弱。

Demand for PC, notebook, wearables, and IoT products remains resilient, while networking and MCU demand shows signs of softening.

- ◆ TV面板持續疲軟，產品訂單能見度低，客戶備貨轉保守。

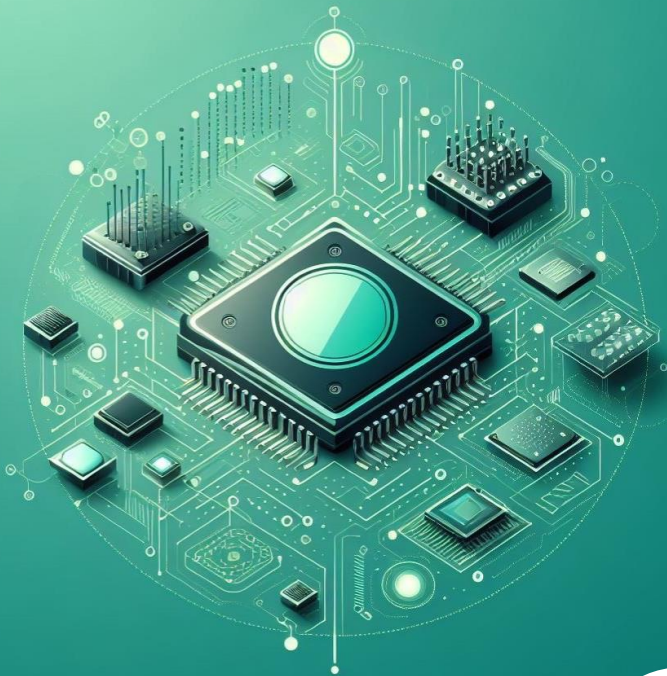
TV panel related loading remains weak, with limited order visibility and more conservative customer inventory positioning.



2025年下半年度營運概況

- ◆ Flip-Chip和QFN封裝滿載，傳統導線架封裝產能利用率偏低，啟動產品轉型、產能汰弱留強。

Flip-chip and QFN assembly lines are fully utilized, while legacy leadframe-based packages show lower utilization; we have initiated product mix transformation and capacity optimization to strengthen competitiveness.



3. 2026年上半年度營運展望



2026年上半年度營運展望



@ AI / Data Center之封裝需求持續增加，挹注出貨動能。

Packaging demand from AI and Data Center applications is expected to continue growing, supporting shipment momentum.

@ 記憶體持續缺貨，客戶產品轉往高容量使用雙晶粒製程，單價將提升。

Memory supply remains tight, with customers shifting toward higher-capacity products using dual-die processes, which is expected to drive ASP improvement.

@ 受惠於封測訂單外溢效應，將獲得新的成長動能。

Spillover effects from outsourced assembly and test demand are expected to generate new growth momentum.

2026年上半年度營運展望



- @ 消費性MCU for out of China需求增加且遊戲機需求提升，客戶備貨轉為積極。
Demand for consumer MCUs outside of China is increasing, alongside rising game console demand, leading customers to adopt more proactive inventory strategies.
- @ Flip-Chip產能持續擴充，Bumping未來幾季產能滿載。
Flip-chip capacity continues to expand, while bumping capacity is expected to remain fully utilized over the coming quarters.
- @ 成熟製程面臨結構性轉變，持續優化產出效益及封裝技術開發，提升整體競爭力。
Mature-node processes undergoing structural changes; we will continue to optimize production efficiency and advance packaging technology development to enhance overall competitiveness.

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4. Q&A

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Thank You

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